

# Change of details



Sunsuper Pty Ltd ABN 88 010 720 840 AFSL No. 228975 Trustee of the Sunsuper Superannuation Fund  
RSE Licence No. L0000291 RSE Registration No. R1000337

Call: 13 11 84  
GPO Box 2924 Brisbane Qld 4001

www.sunsuper.com.au

Important: Please provide us with as much information as possible.

Use **BLOCK** letters and black ink when completing this form and ensure it is signed and dated.

## Member details

Member number	<input type="text"/>	Office use only	<input type="text"/>
Title	<input type="text"/>	First name	<input type="text"/>
Middle name/s	<input type="text"/>	Last name	<input type="text"/>
Date of birth (dd/mm/yyyy)	<input type="text"/>	Gender	<input type="text"/>
Street address / PO Box	<input type="text"/>		
Suburb / Town	<input type="text"/>	State	<input type="text"/>
		Postcode	<input type="text"/>
Email address	<input type="text"/>		
Home phone number	<input type="text"/>	Daytime phone number	<input type="text"/>

## Change of name

Title	<input type="text"/>	First name	<input type="text"/>
Middle name/s	<input type="text"/>	Last name	<input type="text"/>

If you have changed your name or are signing on behalf of the member, you will need to provide a linking document. A linking document is a document that proves a relationship exists between two (or more) names.

Information about suitable linking documents are listed below.

<b>Purpose</b>	<b>Suitable linking documents</b>
Change of name:	Marriage Certificate, deed poll or change of name certificate from the Births, Deaths and Marriages Registration Office.

Signed on behalf of the Member: Guardianship papers or Power of Attorney.

Evidence of my name change is attached.

## Change of address

Street address / PO Box	<input type="text"/>		
Suburb / Town	<input type="text"/>	State	<input type="text"/>
		Postcode	<input type="text"/>

## Tax File Number (TFN) details

I agree to provide my Tax File Number Yes  My TFN is  No

Under the *Superannuation Industry (Supervision) Act 1993*, your superannuation fund is authorised to collect your TFN, which will only be used for lawful purposes.

These purposes may change in the future as a result of legislative change. The trustee of your superannuation fund may disclose your TFN to another superannuation provider, when your benefits are being transferred, unless you request the trustee of your superannuation fund in writing that your TFN not be disclosed to any other superannuation provider.

It is not an offence not to quote your TFN. However giving your TFN to your superannuation fund will have the following advantages (which may not otherwise apply):

- your superannuation fund will be able to accept all types of contributions to your account/s;
- the tax on contributions to your superannuation account/s will not increase;
- other than the tax that may ordinarily apply, no additional tax will be deducted when you start drawing down your superannuation benefits; and
- it will make it much easier to trace different superannuation accounts in your name so that you receive all your superannuation benefits when you retire.

## Member Online

As a member of Sunsuper, you can access your account details on the Sunsuper website. Tick this box and your password will be forwarded to you.

I would like to register for Member Online. (Please make sure you have provided your email address above or we can not register you for Member Online).

Please turn over for more information and to sign

## Change of beneficiaries

I nominate the people below as my beneficiaries for the payment of my death benefit from Sunsuper. I understand my nomination will be used by Sunsuper as a guide only and that Sunsuper is not bound by my nomination when exercising its absolute discretion to pay my death benefit.

Title	<input type="text"/>	First name/s	<input type="text"/>		
Last name	<input type="text"/>				
Relationship <i>(e.g. Spouse, child)</i>	<input type="text"/>			Portion of benefit	<input type="text"/> %
Title	<input type="text"/>	First name/s	<input type="text"/>		
Last name	<input type="text"/>				
Relationship <i>(e.g. Spouse, child)</i>	<input type="text"/>			Portion of benefit	<input type="text"/> %
Title	<input type="text"/>	First name/s	<input type="text"/>		
Last name	<input type="text"/>				
Relationship <i>(e.g. Spouse, child)</i>	<input type="text"/>			Portion of benefit	<input type="text"/> %
Title	<input type="text"/>	First name/s	<input type="text"/>		
Last name	<input type="text"/>				
Relationship <i>(e.g. Spouse, child)</i>	<input type="text"/>			Portion of benefit	<input type="text"/> %

If more than four beneficiaries are required please attach details separately.

**Must be whole numbers and add up to TOTAL 1 0 0 %**

### Important information about preferred beneficiaries:

#### Who can I nominate?

Under superannuation law and subject to the Sunsuper Trust Deed, superannuation benefits payable in the event of your death may, in the first instance, be paid to your dependants, or to your legal personal representative. If you do not have a dependant or legal personal representative, the Trustee may pay the benefit to an individual, subject to the provision of the Sunsuper Trust Deed.

The definition of 'dependant' under superannuation legislation includes:

- your spouse (including de facto);
- your children of any age (including step, adopted or ex-nuptial);
- any person who is or was wholly or partially financially dependent on you; or
- any other person with whom you have an interdependent relationship.

People who do not fall within the definition of spouse or child may still qualify as dependant if, at the time of your death, they had an "interdependent relationship" with you. Two people (whether or not related by family) have an interdependent relationship if:

1. they have a close personal relationship;
2. they live together;
3. one of each of them provides the other with financial support; and
4. one or each of them provides the other with domestic support and personal care.

Two people can be classified as having an interdependent relationship if they have a close personal relationship (criteria 1) but do not live together or provide each other with financial or domestic support or personal care (criteria 2-4), if the reason for not satisfying criteria 2-4 is that either or both of them suffer from a physical, intellectual or psychiatric disability.

#### Who decides?

Under the Trust Deed, the Trustee alone is responsible for deciding to whom, and in what proportion, your death benefit should be paid. In making this decision however, the Trustee will naturally take into account your nomination of preferred beneficiary/s.

For your nomination to be effective, it is important that you keep it up to date, particularly if your family or marital circumstances change.

Member to sign here	<input type="text"/>	Date (dd/mm/yyyy)	<input type="text"/>
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**Please return this form to Sunsuper, GPO BOX 2924 Brisbane QLD 4001.**

We are committed to respecting the privacy of the personal information you give us. Our formal Privacy Policy sets out how we do this. If you would like a copy of Sunsuper's Privacy Policy, please let us know. We have also published our Privacy Policy on our website at [www.sunsuper.com.au](http://www.sunsuper.com.au).